

CONRAD HOUSE FINANCIAL INFORMATION

All Financial Information will be updated prior to admission and annually once the individual has accepted residency at Conrad House.

****FINANCIAL SECTION OF APPLICATION MUST BE COMPLETED TO BE CONSIDERED FOR ADMISSION.****

INCOME

(List the exact amounts of income this member presently receives.)

SOCIAL SECURITY \$ _____ per month

Any deductions from this check before you receive it?

Medicare? Yes ___ No ___

Other? Yes ___ No ___

Explain: _____

SUPPLEMENTAL SECURITY INCOME (SSI) \$ _____ per month

VETERAN'S PENSION \$ _____ per month

GROSS PENSION/ANNUITY (_____) \$ _____ per month

Medical deductions from this check before you receive it?

Yes ___ No ___ (Amount \$ _____)

Explain: _____

PUBLIC ASSISTANCE (Welfare) \$ _____ per month

SPOUSAL/CHILD SUPPORT OR ALIMONY \$ _____ per month

EMPLOYMENT INCOME \$ _____ per month

UNEMPLOYMENT INCOME \$ _____ per month

RENTAL/LAND CONTRACT INCOME \$ _____ per month

RAILROAD BENEFITS \$ _____ per month

OTHER INCOME (Specify: _____) \$ _____ per month

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ASSETS

(Use an additional sheet of paper if necessary.)

SAVINGS OR CHECKING ACCOUNTS:

<u>Type of Account</u>	<u>Interest Rate</u>	<u>Balance</u>	<u>Bank/Branch Address</u>	<u>Jointly Held (circle one)</u>	
_____	_____	_____	_____	<u>Y</u>	<u>N</u>
_____	_____	_____	_____	<u>Y</u>	<u>N</u>
_____	_____	_____	_____	<u>Y</u>	<u>N</u>

CERTIFICATES OF DEPOSIT OR MONEY MARKET/IRA ACCOUNTS:

<u>Type of Account</u>	<u>Interest Rate</u>	<u>Term</u>	<u>Amount</u>	<u>Bank/Branch Address</u>	<u>Jointly Held (circle one)</u>	
_____	_____	%	_____	_____	<u>Y</u>	<u>N</u>
_____	_____	%	_____	_____	<u>Y</u>	<u>N</u>
_____	_____	%	_____	_____	<u>Y</u>	<u>N</u>

(Attach additional pages if needed)

STOCKS OR BONDS you own, include name of company, # of shares, account number, amount of interest of dividend earned in 12 months, and total value.

	<u>Jointly Held (circle one)</u>	
_____	<u>Y</u>	<u>N</u>
_____	<u>Y</u>	<u>N</u>

REAL ESTATE - include a letter from a realtor or appraiser stating an opinion of the property's value (market appraisal)

<u>Property</u>	<u>Location</u>	<u>Value</u>	<u>Jointly Held (circle one)</u>	
_____	_____	_____	<u>Y</u>	<u>N</u>
_____	_____	_____	<u>Y</u>	<u>N</u>

WHOLE LIFE INSURANCE:

<u>Company</u>	<u>Policy#</u>	<u>Face Value</u>	<u>Cash Value</u>
_____	_____	_____	_____
_____	_____	_____	_____

List any assets that this member has sold or given away for less than fair market value in the last 2 years.

<u>Asset</u>	<u>Date Given Away</u>	<u>Value</u>	<u>Amount Received</u>
_____	_____	_____	_____
_____	_____	_____	_____

CASH ON HAND: _____

How did you hear about Brevillier Village? _____

I understand that the above information is required to determine my eligibility for residency. I certify that all information and answers to the above questions are true and complete to the best of my knowledge. I understand that making false statements about the information in this form is grounds for rejection or termination of my lease. I authorize Conrad House to verify the above information and consent to the release of the necessary information to determine my eligibility.

I hereby authorize any person, credit agency, or law enforcement agencies to release information to the owner, managing agent, or other agent contracted by the owner to conduct criminal, credit, or rental history checks.

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing Social Security numbers are contained in the Social Security Act at 42 USC §§208(f), (g), and (h). Violations of these provisions are cited as violations of 42 USC §§408 (f), (g), and (h).

Conrad House admissions, the provision of services, and referrals of residents shall be made without regard to race, color, religious creed, disability, ancestry, national origin (including limited English proficiency), age or sex.

Section 214 of the Housing and Community Development Act of 1980 prohibits financial assistance for persons other than United States citizens, nationals, or certain categories of eligible non-citizens. Therefore, an eligibility review will be done on each member of the family at time of move-in. I certify that the information in this application are true and complete to the best of my knowledge and belief.

Applicant's Signature

Date

Applicants are responsible for notifying Conrad House if their address or phone number changes. Applicants name will be removed from the list if he/she is unable to be reached (due to phone and/or address change).

Office Use Only

Date application was received:	
Time application was received:	AM/PM (circle one)
Application received by:	

Staff Person

Dear Applicant.

Thank you for your interest in Conrad House at Brevillier Village. Attached is an application for consideration to move into Conrad House. Applicants must meet certain qualifications for admission to our community. Head of Household or co-head must be 62 years of age or older or have a certifiable physical disability stated by one's physician.

Income limits do apply by the U.S. Department of Housing and Urban Development (HUD). Please check the current rate card that is included with this application. All apartments are unfurnished with stove and refrigerator.

Those applicants that qualify, we will house on a first come, first serve basis from our waiting list. Please understand that because we work from a waiting list, that you may not be able to choose the location of an apartment. When your name reaches the top of the waiting list, we will offer you the next available apartment. If you do not want that apartment, or we cannot reach you by telephone or by mail, we will drop you to the bottom of the waiting list, at which time you will be responsible for contacting us when you are ready for residency.

We do not provide "assisted living," nursing services, or personal care with our monthly rent. Resident must be capable of fulfilling lease requirements by themselves or arranging for these services for an additional fee. This application requires specific information. Failure to provide proper documentation or information will result in rejection of the application. Completed applications can be mailed or hand delivered during regular office hours. To see an apartment, please contact Kristin Laine, Director of Admissions for an appointment. Please be advised that it is your responsibility to update your applications in writing with any changes.

Upon receipt of your application you will be notified if it appears that you have qualified for residency, and if your name has been placed on a waiting list. If you have any questions concerning the application packet or Conrad House, please contact Kristin Laine, Director of Admissions at 1-814-899-8600.

Sincerely,

BREVILLIER VILLAGE

Lisa Anderson
Conrad House Manager